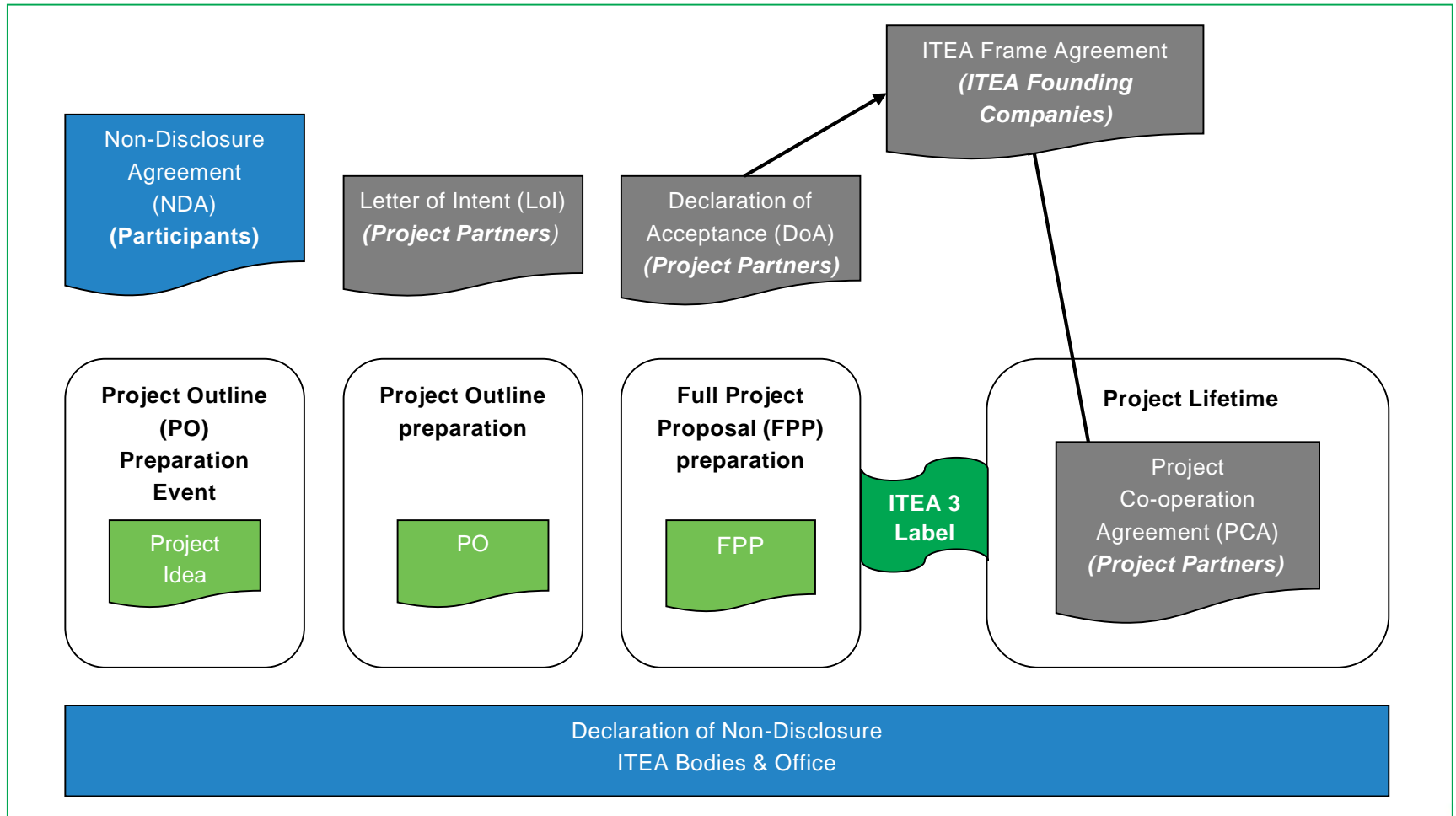


Financial & legal aspects

Call 4 PO Preparation Days, Berlin, 13 September 2017

Fopke Klok - Office Director

A trusted legal framework



Costs & Contribution rules

- ITEA is a non profit association of which most operational costs *) are **paid by the participants** of the programme via a yearly contribution.
- Each project partner pays a yearly contribution fee by means of an **annually fixed percentage (1.5% in 2017)** of the **planned project costs** as defined in the latest FPP. From 2018, this will be a fixed percentage of the planned project costs as defined in its national funding contract.
- Subcontractors and their contribution are considered as part of their main contractors.

*) Operational costs cover e.g. part of the costs of events, organisation of proposal evaluations and project reviews, office costs, reporting, promotion of the programme, its projects and their results.



IPR rules in Frame Agreement and PCA

Simplified summary

- Every partner gets full ownership of the IPR it generates
- Every partner keeps full ownership of its background, if one partner needs access to background of another partner this has to be agreed in the PCA
- IPR access and licensing between project partners:

IPR	Foreground	Background
For R&D	<ul style="list-style-type: none">▪ Always where needed▪ Royalty free	<ul style="list-style-type: none">▪ Always where agreed to be 'needed' and if the owning partner is free to disclose▪ Royalty free
For commercial exploitation	<p>To be agreed in PCA</p> <ul style="list-style-type: none">▪ Where 'Balanced': royalty free▪ Where 'not Balanced': fair and reasonable conditions	<ul style="list-style-type: none">▪ Always where agreed to be 'needed' and if the owning partner is free to disclose▪ Fair and reasonable conditions

*) In this table 'text' means that it is defined in the PCA by the consortium



Thank you for your attention